

Civil Collaborative Professionals (CCP) present:

**3-day Basic Interdisciplinary
Collaborative Practice Training**

for resolving

Trusts & Estates Disputes

**Trainers: Ellie Izzo PhD, LPC, George Richardson JD, CFLS,
Mark Hill CFP® CDFA®, Vicki Carpel Miller BSN, MS, LMFT.**



Nov 2, 3 and 4, 2017

National University - Costa Mesa, CA

**Attorneys, Financial Specialists &
Licensed Mental Health Professionals will:**

- Gain familiarity with the rationales for specific collaborative practice protocols
- Understand the distinct rules, responsibilities, and related ethics of the 3 professions on teams
- Effectively engage ethical challenges that arise naturally when collaborative practice is applied to Trusts & Estates disputes
- Master the skills to conduct the specific, structured agendas and meetings prescribed by protocols via role-playing and demonstrations
- Prepare to form local, monthly study and practice groups

For additional information contact Jean Petrick: 408-373-6002

Register Now! Cost before September 15: \$895 - After: \$995

Make your check payable to:
PDM LLC, 11512 El Camino Real, Ste. 350,
San Diego, CA 92130

Invite colleagues you respect and use this shared training to enhance or form new practice groups in this new and exciting area of collaborative practice.

COMMENTS ABOUT THIS TRAINING FROM EARLIER IN 2017:

This training was fantastic; the presentations and materials were thorough and the presenters left no stones unturned!

– GKA

As an already trained practitioner, it was great to see other seasoned practitioners and pick up practice pointers.

Very informative and well presented. Thank you.

As a person new to this process, I was / am totally impressed by your presenters. You explained all that I needed to know to continue to learn more. Thank you!

– CFW

Understanding exactly this training is all about how we work together as a team and how we become better communicators and listeners.

For me, everything was useful. I enjoyed the whole thing. Thank you!

It was really inspiring to find a legal process that focuses on healing relationships to come to acceptable legal solutions.

– AP

I appreciated the level of skill and expertise that each presenter had relative to their own disciplines.

I thoroughly enjoyed this training. I will definitely get more involved with the collaborative process.

This is an exceptional training and program which will help every lawyer.

– MQP

[This] training provided a great understanding and appreciation of the collaborative process.

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